

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
GALVESTON DIVISION

IN RE:	§	CASE NO.
	§	
Spirit & Truth Family Worship	§	09-33890-G3-11
	§	(Chapter 11)
Debtor(s)	§	

NOTICE OF THE UNITED STATES TRUSTEE'S
INABILITY TO APPOINT A CREDITORS' COMMITTEE

COMES NOW the United States Trustee for the Southern District of Texas, by and through the undersigned attorney, and respectfully reports as follows:

1. The United States Trustee is responsible for appointing a committee of creditors holding unsecured claims pursuant to 11 U.S.C. §1102(a)(1).
2. The United States Trustee has attempted to solicit creditors interested in serving on the Unsecured Creditors' Committee. After excluding governmental units, secured creditors and insiders, the United States Trustee has been unable to solicit sufficient interest to appoint a proper Committee.

THEREFORE, the United States Trustee has been unable to appoint an Unsecured Creditors' Committee as contemplated by 11 U.S.C. § 1102.

DATED at Houston, Texas, on this the 21st day of July, 2009.

CHARLES F. McVAY
UNITED STATES TRUSTEE

By: /s/ Ellen M. Hickman
Ellen M. Hickman, Trial Attorney
Texas Bar #12975800
515 Rusk, Ste. 3516
Houston, TX 77002
(713) 718-4650, FAX (713) 718-4680

CERTIFICATE OF SERVICE

I hereby certify that a true and correct copy of the above and foregoing Notice of United States Trustee's Inability to Appoint a Creditors' Committee was served via ECF or by United States mail, first class, postage paid, to those persons listed below, at the addresses shown, on the 21st day of July 2009.

/s/ Ellen M. Hickman

Trial Attorney

Debtor

Spirit and Truth Family Worship Center, Inc., *Debtor in possession*

P. O. Box 1539

League City, TX 77574-1539

Debtor's Counsel

J. Craig Cowgill

8100 Washington, Suite 120

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Parties Requesting Notice

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